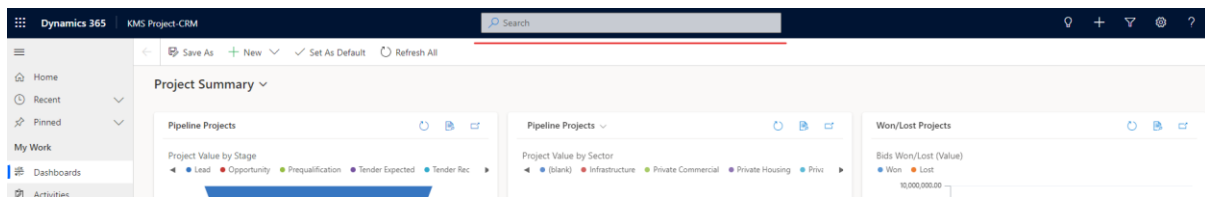




Dynamics 365 - the new search experience in model-driven Power Apps

Anyone opening Dynamics 365 recently will see there is a new look and feel to the search experience. It has been given a new name 'Dataverse search'.

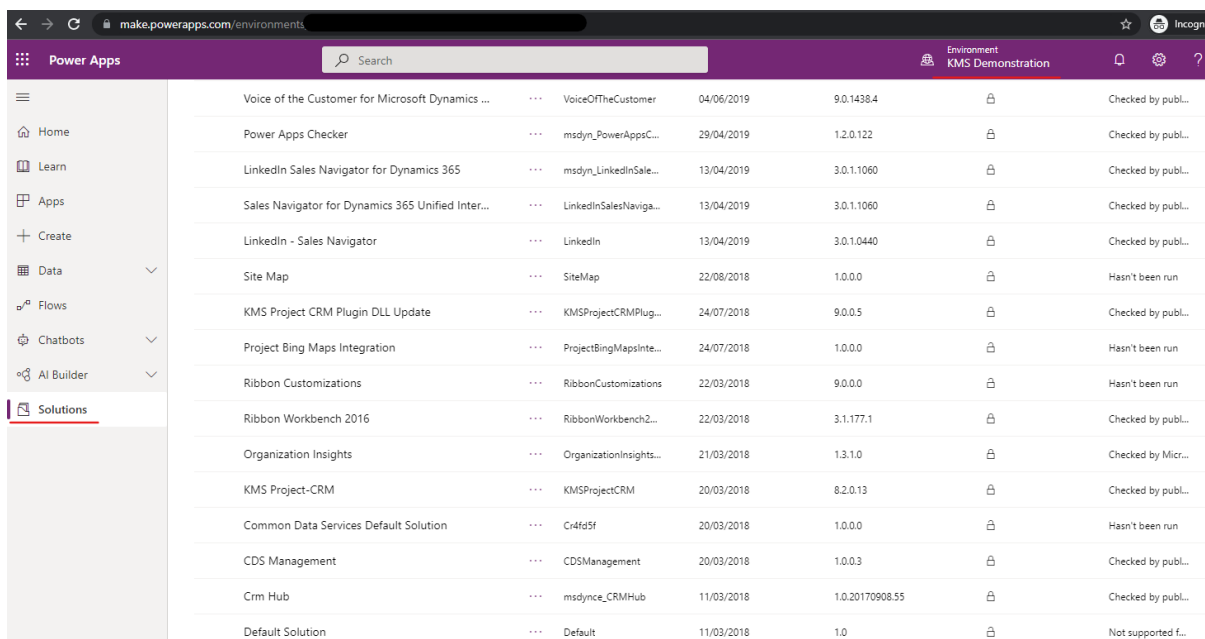
The search bar has moved to a more prominent part at the top of the screen in the header.



More importantly the entities / tables that are searchable need to be configured.

To configure the Dataverse search do the following: -

1. Browse to <https://make.powerapps.com/>
2. Make sure you're in the correct 'Environment', then click on 'Solutions' and select the 'Default Solution'





3. Now click on 'Overview' on left hand-side and then 'Manage search index'

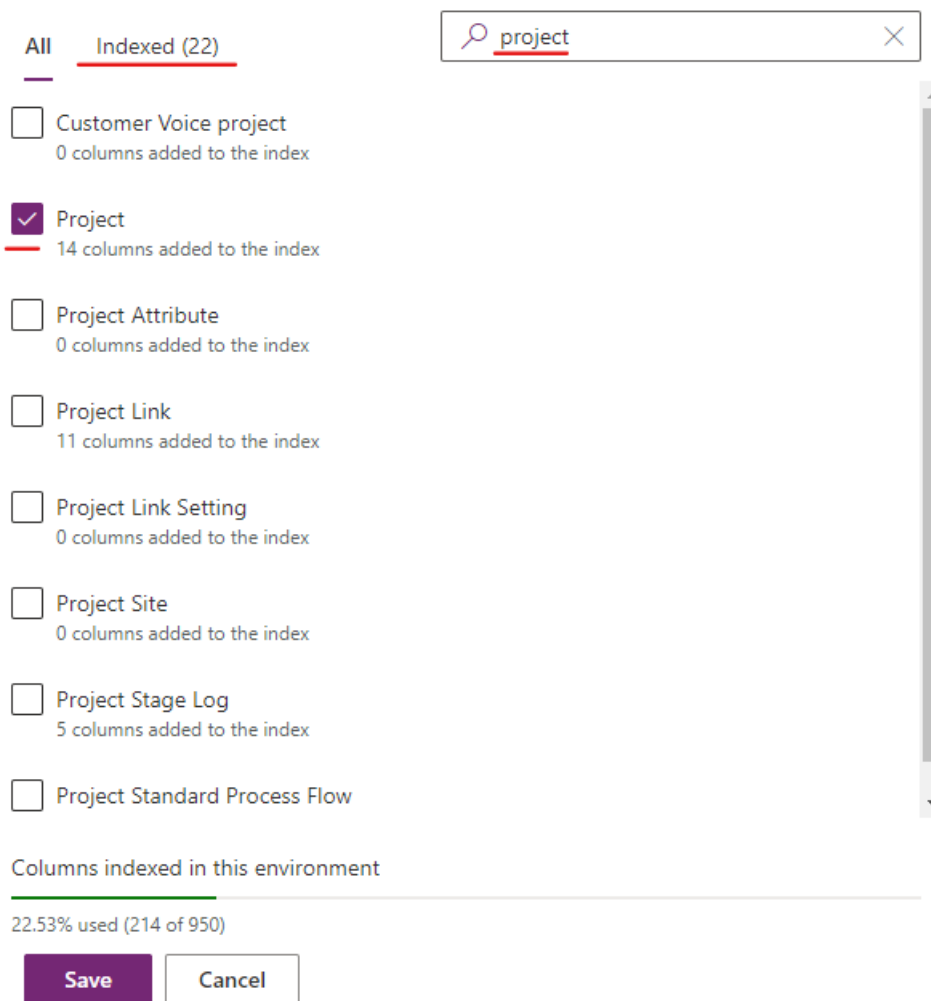
The screenshot shows the Power Apps interface. The top navigation bar includes 'Power Apps', a search bar, and environment information 'Environment: KMS Demonstration'. The left sidebar shows 'Overview' selected under 'Default Solution'. The main content area is titled 'Overview' and contains three panels: 'Details', 'Solution status overview', and 'Dataverse search'. The 'Dataverse search' panel shows 'Columns indexed for search' with two progress bars: 'In this solution' at 21.05% (200 of 950) and 'In this environment' at 21.05% (200 of 950). A red box highlights the 'Manage search index' link in the top right of the 'Dataverse search' panel. Below these panels is a 'Recent Items' table with columns for 'Display name', 'Name', 'Type', and 'Last Modif...'.

Display name	Name	Type	Last Modif...
--------------	------	------	---------------

- If any custom entities or tables like KMS_Project have been added to your system these need to be made searchable. You may also want to make certain tables unsearchable. These can be selected or deselected by checking the box.

Select tables to index for Dataverse search

Manage which tables can appear in search results, up to a maximum of 950 columns per environment. [Learn more](#)



All **Indexed (22)**

Search:

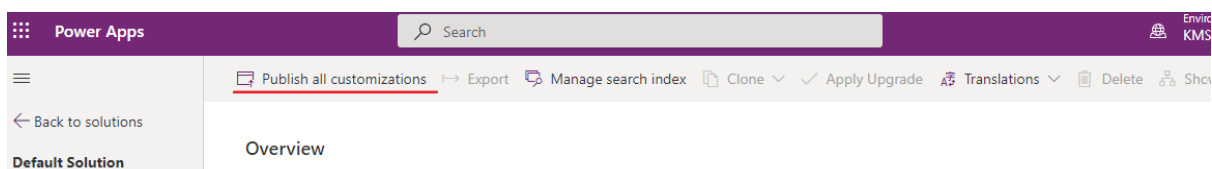
- Customer Voice project
0 columns added to the index
- Project
14 columns added to the index
- Project Attribute
0 columns added to the index
- Project Link
11 columns added to the index
- Project Link Setting
0 columns added to the index
- Project Site
0 columns added to the index
- Project Stage Log
5 columns added to the index
- Project Standard Process Flow

Columns indexed in this environment

22.53% used (214 of 950)

Save Cancel

- Once changes are made, click 'Save' and 'Publish all customizations'. As the data needs to be indexed it can take upwards of 10 minutes to then allow the new searching to work.



Power Apps

Search

Publish all customizations Export Manage search index Clone Apply Upgrade Translations Delete Show

Back to solutions

Default Solution

Overview



- When you search for something now, it is presented slightly differently (detailing at the top the amount of records that meet the search criteria), also you no longer need to use the ‘*’ wild card to search.

Showing 20 of 21 results for design in KMS Project-CRM. Did you find what you were looking for? Yes No

Company Name	Street 1	Town/City	Postal Code	Region	Relationship Typ
Twenty16 Design	2 West Stockwell Street	Colchester	CO1 1HQ	South East	Consultant
JHW Architecture & Design	1 Meneage Street	Helston	DN158TT	South West	Contractor
Studio One Design	17 Beechwood Street	Sunderland	SR2 7LU	North East	Consultant
HTA Design LLP	78 Chamber Street	Tower Hamlets	E1 8BL	London	Consultant
Ornum Design Limited	10 St Andrew's Street	Droitwich	WR9 8DY	West Midlands	Consultant
Building Services Design	7-17 Jewry Street	City	EC3N 2EX	London	Consultant
Queensberry Design Limited	Suite 2A	Gateshead	NE11 9NH	North East	Consultant
Intelligent Residential Design Limited	17 Devonport Close	Redditch	B97 6TQ	West Midlands	Consultant
Neco Services Design Limited	Unit 14, Tapton Way	Liverpool	L13 1DA	North West	Consultant
Arch-E-Tech Design Limited	Butterthwaite House	Sheffield	S35 9XJ	Yorkshire & Humber	Consultant

Show more

Name	Town/City	Client	Stage	Value	Sector
Apartment Refurb and Design	Tadcaster	Alan Johnston Partnership	Won	2250000	Private Industria
Carden Park Hotel, Barton Road - Spa Building Design	Chester	Carden Park Hotel	Lost	4137296	Private Commer

- If you get unexpected results with items either showing or not showing, this is probably due to what is set in the ‘Quick Find View’ of the entity / table. This can be amended by going to the table in question from within the customizations (<https://make.powerapps.com>), browsing to ‘Views’ clicking into the ‘Quick Find View’ and make your changes.

Tables > Project

Name	View type	Status	Type
All Active Projects	Public View Default	Active	Custom
All Active Projects - Customer	Public View	Active	Custom
Completed Projects	Public View	Active	Custom
Current Tenders	Public View	Active	Custom
Inactive Projects	Public View	Active	Custom
My Active Projects	Public View	Active	Custom
New Barbour ABI Projects	Public View	Active	Custom
Orders Secured This Year	Public View	Active	Custom
Pipeline Projects	Public View	Active	Custom
Project Advanced Find View	Advanced Find View Default	Active	Custom
Project Associated View	Associated View Default	Active	Custom
Project Lookup View	Lookup View Default	Active	Custom
Quick Find Active Projects	Quick Find View Default	Active	Custom
Tenders Expected next 3 months	Public View	Active	Custom
Tenders Submitted Last 2 Years	Public View	Active	Custom
Tenders Submitted This Year	Public View	Active	Custom
Updated Barbour ABI Projects	Public View	Active	Custom
Won/Lost Projects	Public View	Active	Custom



8. Once you have made changes by either adjusting the display columns or editing the find columns, remember to save and publish.

The screenshot shows a software interface with a table of projects and a 'Find table columns' dialog box. The table has columns for Name, Town/City, Client, Stage, Value, Sector, Owner, and Region. The dialog box is titled 'Find table columns' and has a search bar. Below the search bar, there are several checkboxes for project attributes: Bid Approved? (checked), Bid Costs (checked), Bid Costs (Base) (checked), Bond Required? (unchecked), BREEM (unchecked), and Case Study (checked). The dialog box has 'Apply' and 'Cancel' buttons. In the background, there is a 'Quick Find Active Projects' sidebar with a search bar and a 'Sort by...' dropdown menu.

Name	Town/City	Client	Stage	Value	Sector	Owner	Region
11 Burford Road - Office & Restaura...	Stratford	Artesian Property Partners...	Tender Submitted	£1,200,000	Private Commer...	Stuart Brown	London
19 Dacre Street Development	Westminster	Arbrook Land	Opportunity	£1,000,000	Private Commer...	Stuart Brown	London
2265 - Test Project	Southampton		Won	£1,000,000	Infrastructure	Demo User 1	South East
45 Scarborough Road, Bridlington - ...	Bridlington		Lead	£750,000	Public Housing	Stuart Brown	Yorkshire & Hum...
64-68 Blackheath Road - 24 Apartm...	Greenwich	Landsfort Homes	Tender Received	£5,000	Private Housing	Daniel Parkin	London
93 High Street, Wigton Phase 1 - 48...	Wigton	Home Group Plc	Tender Received	£4,800,000	Private Housing	Jonathan Goddard	North West
Aberfeldy Village	London	Landsfort Homes	Lead	£5,000,000	Public Housing	Delegated Admin	London
Acorn Lodge, Upper Sheffield Road ...	Barnsley	CAS Behavioural Health	Tender Submitted	£4,000,000	Public Non-Hous...	Stuart Brown	Yorkshire & Hum...
Apartment Refurb and Design	Tadcaster	Alan Johnston Partnership	Won	£2,250,000	Private Industrial	Demo User 1	Yorkshire & Hum...
Battersea Dogs Home - New build	London	WeWork International Limi...	Tender Expected	£1,500,000	Private Commer...	Daniel Parkin	London
Beacon Enabling		Cranfield University	Tender Submitted	£1,250,000	Private Commer...	Daniel Parkin	South East
Bits Park Lodge Redevelopment	Carlisle	Carlisle City Council	Prequalification	£800,000	Private Commer...	Jonathan Goddard	North West
Builders Merchants - Empire Busine...	Burnley	Barnfield Construction Lim...	Won	£3,500,000	Private Industrial	Daniel Parkin	North West
Carden Park Hotel, Barton Road - S...	Chester	Carden Park Hotel	Lost	£4,137,296	Private Commer...	Daniel Parkin	North West
Casino/Leisure Complex	Sheffield	Whitbread PLC Head Office	Tender Received	£23,000,000	Private Commer...	Stuart Brown	Yorkshire & Hum...
Clapham Park - Precinct B2	Balham	Metropolitan Housing Trust	Lost	£4,835,000	Public Non-Hous...	Stuart Brown	London
Clapham Road - 34 Apartments	Stockwell	Golfrafe Properties Limited	Tender Expected	£2,550,000	Private Housing	Stuart Brown	London
Doncaster Town Centre	Doncaster	Arbrook Land	Opportunity	£30,000,000	Private Commer...	Stuart Brown	Yorkshire & Hum...
Earlstone Crescent, Cadbury Heath ...	Bristol	Brackley Investments Limit...	Negotiating	£4,400,000	Public Housing	Jeremy Bamford	South West